

## **2024 Cornerstone Call Agenda**

| Month     | Promotions & Marketing               | Patient Care                             | Team Driven Practice                 | Balance & Prosperity              |
|-----------|--------------------------------------|--|--------------------------------------|-----------------------------------|
| Week      | 1st and 2nd Tuesday at 1:00          | 1st and 2nd Tuesday at 1:00              | 3rd Tuesday at 1:00                  | 4th Tuesday at 1:00               |
| January   | Marketing Campaigns                  | SWS - Long Term Attendance               | On Boarding CAs                      | Vision<br>Life Cycles in Practice |
| February  | Patient Newsletters                  | Day 1 - NP Screening                     | 90 Minute Countdowns                 | It's Our Practice                 |
| March     | Reels                                | Day 1 NP Talking Teaching Exam           | Cross Training                       | Profit & Loss Reporting           |
| April     | Lead Magnets                         | Care Plans                               | Financial: Monthly Swipes            | Monthly Connections               |
| May       | Lead Follow Ups                      | Day 2 - 13 Steps of the Group<br>Report  | Tech: Exam and ReExam<br>Excellence  | Time Off and Coverage<br>Options  |
| June      | Scheduling Screenings and Events     | Day 2 - 8 Steps of the Doctor's Breakout | Tracking: Appointments, SWS and More | ADP Models                        |
| July      | Community Days                       | NP Honeymoon Period                      | Interactive TIC                      | What Are You Feeding Yourselves   |
| August    | Building Alliances                   | Re-Exams and RRoFs                       | Team Training FUN                    | Boundaries                        |
| September | Website Marketing                    | Anniversary Exan and Anniversary Review  | CAs Contributing to Growth           | Legacy to Retire                  |
| October   | Neighbors of Integrity               | Ongoing Care Plans                       | Bonuses and Benefits                 | Assessing Stats                   |
| November  | Reviews                              | Objections Everywhere                    | Capacity Busting                     | Goals                             |
| December  | Marketing:<br>What's New and Working | Scheduling Excellence                    | Team: What's New and Working         | Family: What's New and Working    |

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